



# Search Report

EIC 3600

STIC Database Tracking Number: 293315

**To:** Examiner Kenneth BARTLEY  
**Location:** KNX 5B49  
**Art Unit:** 3693  
**Date:** 05/22/09  
**Case Serial Number:** 10/066300

**From:** Matthew Hogan  
**Location:** EIC3600  
**KNX 4B71**  
**Phone:** (571) 272-6674  
**Matthew.Hogan@uspto.gov**

## Search Notes

Dear Examiner BARTLEY:

Please find attached the results of your FULL TEMPLATE for class/subclass search for the above-referenced case. The search was conducted in Dialog, Google Patents, ProQuest, and EBSCO.

I have listed *potential* references of interest in the first part of the search results. However, please be sure to scan through the entire report. There may be additional references that you find useful.

Please note that the results, after the potential references of interest, proceed through an Inventor search (which is provided without regard to priority date, and in GREEN TEXT) and then to results in both Abstract and Full Text databases (which are more directly screened for priority date).

If you have any questions about the search, or need a refocus, please do not hesitate to contact me.

Thank you for using the EIC, and we look forward to your next search!

## **II. Inventor Search**

### A. Dialog

[File 347] JAPIO Dec 1976-2009/Jan(Updated 090503)  
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[File 348] EUROPEAN PATENTS 1978-2009/6  
(c) 2009 European Patent Office. All rights reserved.

[File 349] PCT FULLTEXT 1979-2009/UB=20090423|UT=20090416  
(c) 2009 WIPO/Thomson. All rights reserved.

[File 350] Derwent WPIX 1963-2009/UD=200927  
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```
Set      Items    Description
51       619     S AU=(OPSAHL?, L? OR OPSAHL? L? OR DAY, J OR DAY J? OR EARLE, D? OR
EARLE D?) 
52           5     S $1 AND (DEAL? ? OR REAL{}(ESTATE OR PROPERTY))
```

2/3,K/5 (Item 1 from file; 350) [Links](#)

Fulltext available through: [Order File History](#)  
Derwent WPIX  
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0013615225 Drawing available

WPI Acc no: 2003-710538/200367

XRPX Acc No: N2003-568116

Automatic return target generation method for potential real estate deal e.g. debt transaction, involves calculating return target on investment based on collateral type information and supplemental information

Patent Assignee: DAY J L (DAYJ-L); EARLE D (EARL-D); OPSAHL-ONG L R (OPSA-D)

Inventor: DAY J L; EARLE D; OPSAHL-ONG L R

Patent Family (1 patents, 1 countries )

| Patent Number  | Kind | Date     | Application Number | Kind | Date     | Update | Type |
|----------------|------|----------|--------------------|------|----------|--------|------|
| US 20030144945 | A1   | 20030731 | US 200266300       | A    | 20020131 | 200367 | B    |

Priority Applications (no., kind, date): US 200266300 A 20020131

| Patent Details |      |      |     |      |              |
|----------------|------|------|-----|------|--------------|
| Patent Number  | Kind | Lang | Pgs | Draw | Filing Notes |
| US 20030144945 | A1   | EN   | 17  | 9    |              |

**Automatic return target generation method for potential real estate deal e.g. debt transaction, involves calculating return target on investment based on collateral type information.. Original Titles/Systems and methods to automatically generate a return target for a potential real estate deal based on supplemental deal information Inventor: DAY J L...EARLE D Alerting Abstract ...NOVELTY - The collateral type information such as multifamily, retail, industrial information and supplemental deal information such as deal name, deal size; provided by deal originator device (10), is received by deal controller (400), through network (20). The return target on investment, is automatically calculated, based on.... computer implemented method for generated target loan spread; deal controller; medium storing instructions for generating return target; and method for facilitating origination of real estate deal. .... USE - For potential real estate deal such as equity transaction and debt transaction e.g. loan, mortgage, associated with commercial real estate portfolio.... ADVANTAGE - Reduces time and effort taken to process real estate deal, by generating return target automatically, so that ultimate decision of loan spread is provided quickly to the customer.... DESCRIPTION OF DRAWINGS - The figure shows a block diagram of the real estate deal system. .... 10 deal originator device .... 400 deal controller Title Terms ...Index Terms/Additional Words: DEAL; Class Codes Original Publication Data by Authority/ArgentinaPublication No. ....Inventor name & address:Day, Jayne L...Earle, Dan Original Abstracts: Systems and methods are provided to automatically generate a return target for a potential real estate deal based on supplemental deal information. According to one embodiment, a collateral type associated with a potential real estate deal is determined. For example, a deal originator may provide this information to deal controller via a communication network. Supplemental deal information associated with the deal is received, and a return target for the deal is then automatically generated based on the collateral type and the supplemental deal information. The return target may represent, for example, a loan spread required for approval of the deal. Claims: What is claimed is: I. A method of generating return targets for potential real estate deals, comprising: determining a collateral type associated with a potential real estate deal; receiving supplemental deal information associated with the potential real estate deal; and automatically generating a return target for the potential real estate deal based on the collateral type and the supplemental deal information.**

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[File 15] ABI/Inform(R) 1971-2009/May 05  
(c) 2009 ProQuest Info&Learning. All rights reserved.

[File 9] Business & Industry(R) Jul/1994-2009/May 05  
(c) 2009 Gale/Cengage. All rights reserved.

[File 610] **Business Wire** 1999-2009/May 06  
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(c) 2009 Gale/Cengage. All rights reserved.

[File 624] **McGraw-Hill Publications** 1985-2009/May 06  
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[File 621] **Gale Group New Prod.Annou.(R)** 1985-2009/Mar 31  
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[File 636] **Gale Group Newsletter DB(TM)** 1987-2009/Apr 15  
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[File 160] **Gale Group PROMT(R)** 1972-1989  
(c) 1999 The Gale Group. All rights reserved.

[File 634] **San Jose Mercury** Jun 1985-2009/May 05  
(c) 2009 San Jose Mercury News. All rights reserved.

[File 148] **Gale Group Trade & Industry DB** 1976-2009/Apr 21  
(c) 2009 Gale/Cengage. All rights reserved.

\*File 148: The CURRENT feature is not working in File 148. See HELP NEWS/148.

[File 20] **Dialog Global Reporter** 1997-2009/May 06  
(c) 2009 Dialog. All rights reserved.

[File 35] **Dissertation Abs Online** 1861-2009/Apr  
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[File 583] **Gale Group Globalbase(TM)** 1986-2002/Dec 13  
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[File 65] **Inside Conferences** 1993-2009/May 06  
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[File 2] **INSPEC** 1898-2009/Apr W4  
(c) 2009 Institution of Electrical Engineers. All rights reserved.

[File 474] **New York Times Abs** 1969-2009/May 06  
(c) 2009 The New York Times. All rights reserved.

[File 475] **Wall Street Journal Abs** 1973-2009/May 06  
(c) 2009 The New York Times. All rights reserved.

[File 99] **Wilson Appl, Sci & Tech Abs** 1983-2009/Apr  
(c) 2009 The HW Wilson Co. All rights reserved.

[File 625] **American Banker Publications** 1981-2008/Jun 26  
(c) 2008 American Banker. All rights reserved.

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[File 268] **Banking Info Source** 1981-2009/Apr W4  
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[File 626] **Bond Buyer Fall Text** 1981-2008/Jul 07  
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[File 267] **Finance & Banking Newsletters** 2008/Sep 29  
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[File 485] **Accounting & Tax DB** 1971-2009/Apr W4  
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| Set | Items | Description   |
|-----|-------|---|
| S1  | 92    | S AD=(OFGABL?, L? OR OPSAHL? L? OR DAY, J OR DAY J? OR EARLE, D? OR EARLE D?) |
| S2  | 2     | S S1 AND REAL() (ESTATE OR PROPERTY)  |

### **III. Text Search Results from Dialog (Full Text dbs)**

#### A. Full-Text Databases – PATENT

[File 348] **EUROPEAN PATENTS** 1978-200921

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[File 349] **PCT FULLTEXT** 1979-2009/UB=20090514/UT=20090507

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| Set | Items | Description  |
|-----|-------|--|
| S1  | 8591  | S ((IRR OR ROI OR ((AVERAGE OR ANNUAL OR COMPOUND OR INTERNAL) ()(RATE? ?)(2W)RETURN) OR (RETURN? ?)ON()INVESTMENT) OR NPV OR PRESENT()VALUE? ? OR NET())INCOME OR LOAN(2N)SPREAD? ? OR PV)(6N)(PLANNING OR TARGET? OR GOAL? OR BENCHMARK? OR SELECTED OR AIM) OR (FINANCIAL OR INVESTMENT OR RETURN? ? OR SPREAD)(2N)(PLANNING OR TARGET? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM OR OBJECTIVE? ?)                          |
| S2  | 626   | S (INITIAL OR BASE OR BASELINE OR TENTATIVE OR FIRST OR ORIGINAL OR STARTING OR OPENING OR BENCHMARK)(6N)S1  |
| S3  | 25    | S S1(2ON)(REAL()(ESTATE OR PROPERTY))  |
| S4  | 12    | S S3 NOT AY>2002   |
| S5  | 2     | S ((MORTGAGE OR (INTEREST())RATE) OR LOAN)(2N)(SPREAD? ? OR PREMIUM OR DIFFERENTIAL OR MARGIN?) OR (COST OR COSTS OR RATE)(3N)(INITIAL()INVESTMENT OR CAPITAL OR FUNDS) OR PRIME()RATE)(7N)((RETURN? ? OR SPREADS)(2N)(PLANNING OR TARGET? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM))   |
| S6  | 493   | S (RULE OR SYSTEM OR METHOD OR ALGORITHM OR FORMULA OR PROCESS OR APPARATUS OR EQUATION OR PROCEDURES) (5N)(PRICING OR ASSESSMENT OR APPRAIS? OR PRICE()SET?)  |
| S7  | 48    | S S6 AND S2  |
| S8  | 22    | S S7 NOT AY>2002   |
| S9  | 1164  | S (RISK OR EXPOSURE)(5N)(MITIGANT? OR MITIGATOR? OR DAMPENER? OR LESSEN? OR LOWER? OR REDUC? OR DECREASES OR ENHANCE? ? OR ADDER? ? OR (ADDING OR ADDS)()TO OR INCREASES OR BOOST?? OR FACTOR? OR AFFECT? OR CHARACTERISTIC?)  |
| S10 | 1141  | S S9 NOT (S8 OR S3)  |
| S11 | 94    | S S10 AND S2   |
| S12 | 31    | S S11 NOT AY>2002  |
| S13 | 1921  | S SUPPLEMENTAL()(DEAL OR TRANSACTION OR BUSINESS) OR RISK()(RATING? OR CHARACTERISTIC?) OR COLLATERAL()QUALITY OR RENOVATION OR LOCKBOX OR SWEEP()TRIGGER OR RATE()CAP OR CUSTOMER OR EARN()OUT OR SUBORDINATED()DEBT OR INTEREST()RESERVE OR GROUND()LEASE OR CROSS()COLLATERALIZATION OR CREDIT()TENANT OR ANNUAL()ROLLOVER OR LEVERAGE OR DEVELOPMENT()DEAL OR (PARTNERSHIP OR ENTERPRISE OR CORPORATE OR VENTURE())STRUCTURE |
| S14 | 163   | S S13 AND S2   |
| S15 | 80    | S S14 NOT AY>2002  |
| S16 | 32    | S S15 AND S9   |
| S17 | 11    | S S16 NOT S11  |

## B. Full-Text & Non-Full Text Subclass Databases – NON-PATENT

[File 139] **EconLit** 1969-2009/May

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[File 15] **ABI/Inform(R)** 1971-2009/May 21

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[File 9] **Business & Industry(R)** Jul/1994-2009/May 21

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[File 810] **Business Wire** 1986-1999/Feb 28

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[File 275] **Gale Group Computer DB(TM)** 1983-2009/Apr 28

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[File 624] **McGraw-Hill Publications** 1985-2009/May 22

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[File 621] **Gale Group New Prod.Annou.(R)** 1985-2009/Apr 17

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[File 160] **Gale Group PROMT(R)** 1972-1989

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[File 634] **San Jose Mercury** Jun 1985-2009/May 21

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[File 148] **Gale Group Trade & Industry DB** 1976-2009/May 08

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[File 20] **Dialog Global Reporter** 1997-2009/May 22

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| Set | Items | Description  |
|-----|-------|--|
| S1  | 383   | S (( MORTGAGE OR (INTEREST()RATE) OR LOAN) (2N) (SPREAD? ? OR PREMIUM OR DIFFERENTIAL OR MARGIN?) OR (COST OR COSTS OR RATE) (3N) (INITIAL() INVESTMENT OR CAPITAL OR FUNDS) OR PRIME()RATE)) (7N) ((RETURN? ? OR SPREADS) (2N) (PLANNING OR TARGET? ? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM))   |
| S2  | 361   | S (IRR OR ROI OR ((AVERAGE OR ANNUAL OR COMPOUND OR INTERNAL()) (RATE? ?) (2W) RETURN) OR (RETURN? ?) (ON()) INVESTMENT) OR NPV OR PRESENT() VALUE? ? OR NET() INCOME OR LOAN(2N) SPREAD? ? OR PV) (6N) (PLANNING OR TARGET? ? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM) OR (FINANCIAL OR INVESTMENT OR RETURN? ? OR SPREAD) (2N) (PLANNING OR TARGET? ? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM OR OBJECTIVE? ?)                         |
| S3  | 37    | S (INITIAL OR BASE OR BASELINE OR TENTATIVE OR FIRST OR ORIGINAL OR STARTING OR OPENING OR BENCHMARK) (6N) S2  |
| S4  | 15    | S S3 NOT PY>2002   |
| S5  | 12    | RD (unique items)  |
| S6  | 125   | S S2 AND ((REAL()ESTATE OR PROPERTY)   |
| S7  | 49    | S S6 NOT PY>2002   |
| S8  | 25    | RD (unique items)  |
| S9  | 80    | S (RISK OR EXPOSURE) (5N) (MITIGANT OR MITIGATOR OR DAMPENER OR LESSEN? OR LOWER? OR REDUC? OR DECREASES OR ENHANCE? ? OR ADDER OR (ADDING OR ADDS) () TO OR INCREASES OR BOOST?? OR FACTOR? OR AFFECT? OR CHARACTERISTIC?)  |
| S10 | 181   | S SUPPLEMENTAL() (DEAL OR TRANSACTION OR BUSINESS) OR RISK() (RATING? OR CHARACTERISTIC?) OR COLLATERAL() (QUALITY OR RENOVATION OR LOCKBOX OR SWEEP() TRIGGER OR RATE() CAP OR CUSTOMER OR EARN() OUT OR SUBORDINATED() DEBT OR INTEREST() RESERVE OR GROUND() LEASE OR CROSS() COLLATERALIZATION OR CREDIT() TENANT OR ANNUAL() ROLLOVER OR LEVERAGE OR DEVELOPMENT() DEAL OR (PARTNERSHIP OR ENTERPRISE OR CORPORATE OR VENTURE) () STRUCTURE |
| S11 | 16    | S (RULE OR SYSTEM OR METHOD OR ALGORITHM OR FORMULA OR PROCESS OR APPARATUS OR EQUATION OR PROCEDURES) (5N) (PRICING OR ASSESSMENT OR APPRAIS? OR PRICE()SET?)   |
| S12 | 40    | S (PROPERTY OR PROPERTIES OR REAL()ESTATE OR COLLATERAL OR UNDERLYING OR ZONING OR HYPOTHECATED OR UCC() FILING OR LOAN(2N) SECURITY) (5N) (TYPE OR CATEGOR? OR CLASS? OR BUSINESS OR ENTERPRISE)  |
| S13 | 282   | S PRIOR OR EARLIER OR PAST OR RECENT OR DATABASE? OR PREVIOUS  |
| S14 | 12    | S S11 AND S10  |
| S15 | 10    | S S11 AND S9   |
| S16 | 14    | S S15 OR S14   |
| S17 | 5     | S S16 NOT PY>2002  |
| S18 | 0     | S S11(9N) S13  |

17/9,K/2 (Item 2 from file: 15) [Links](#)

ABI/Inform(R)

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02326811 107834573

#### **Market information management for better valuations Part II - data availability and application**

Peto, Robert

Journal of Property Valuation & Investment v15n5 pp: 411

1997

**Journal Code:** PRVF

**Document Type:** Periodical; Feature **Language:** English **Record Type:** Fulltext

**Word Count:** 4720

#### **IV. Text Search Results from Dialog (Abstract dbs)**

##### **A. Abstract Databases -- Patent**

[File 347] **JAPIO** Dec 1976-2009/Jan(Updated 090503)  
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[File 350] **Derwent WPIX** 1963-2009/UD=200931  
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| Set | Items | Description   |
|-----|-------|---|
| S1  | 5     | S (( (LOAN OR (INTEREST())RATE) OR MORTGAGE)(2N)(SPREAD? ? OR PREMIUM OR DIFFERENTIAL OR MARGIN?) OR (COST OR COSTS OR RATE)(3N)(INITIAL()INVESTMENT OR CAPITAL OR FUNDS) OR PRIME())RATE)) (7N)((RETURN? ? OR SPREADS)(2N)(PLANNING OR TARGET? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM))   |
| S2  | 3     | S S1 NOT AY>2002  |
| S3  | 3617  | S (IRR OR ROI OR ((AVERAGE OR ANNUAL OR COMPOUND OR INTERNAL())RATE? ?)(2W)RETURN) OR (RETURN? ?)(ON())INVESTMENT) OR NPV OR PRESENT()VALUE? ? OR NST()INCOME OR LOAN(2N)SPREAD? ? OR PV)(6N)(PLANNING OR TARGET? OR GOAL? OR BENCHMARK? OR SELECTED OR AIM) OR (FINANCIAL OR INVESTMENT OR RETURN? ? OR SPREAD)(2N)(PLANNING OR TARGET? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM)   |
| S4  | 40    | S S3 AND (REAL()(ESTATE OR PROPERTY))   |
| S5  | 17    | S S4 NOT AY>2002  |
| S6  | 399   | S (INITIAL OR BASE OR BASELINE OR TENTATIVE OR FIRST OR ORIGINAL OR STARTING OR OPENING OR BENCHMARK)(6N)S3   |
| S7  | 397   | S S6 NOT S4   |
| S8  | 30    | S (RULE OR SYSTEM OR METHOD OR ALGORITHM OR FORMULA OR PROCESS OR APPARATUS OR EQUATION OR PROCEDURES) (5N)(PRICING OR ASSESSMENT OR APPRAIS? OR PRICE())SET?)  |
| S9  | 5     | S S8 AND S7   |
| S10 | 2     | S S9 NOT AY>2002  |
| S11 | 87    | S (RISK OR EXPOSURE)(5N)(MITIGANT? OR MITIGATOR? OR DAMPENER? OR LESSEN? OR LOWER? OR REDUC? OR DECREASES OR ENHANCE? ? OR ADDER? ? OR (ADDING OR ADDS)()TO OR INCREASES OR BOOST?? OR FACTOR? OR AFFECT? OR CHARACTERISTIC?)   |
| S12 | 10    | S S11 AND S6  |
| S13 | 4     | S S12 NOT AY>2002   |
| S14 | 13    | S S8(7N)(HISTORIC? OR PAST OR PRIOR OR DATA? OR INFORMATION OR STATISTIC? OR DETAILS)   |
| S15 | 9     | S S14 NOT S9  |
| S16 | 4     | S S15 NOT AY>2002   |
| S17 | 241   | S SUPPLEMENTAL()(DEAL OR TRANSACTION OR BUSINESS) OR RISK()(RATING? OR CHARACTERISTIC?) OR COLLATERAL()QUALITY OR RENOVATION OR LOCKBOX OR SWEEP()TRIGGER OR RATE())CAP OR CUSTOMER OR EARN()OUT OR SUBORDINATED()DEBT OR INTEREST()RESERVE OR GROUND()LEASE OR CROSS()COLLATERALIZATION OR CREDIT()TENANT OR ANNUAL()ROLLOVER OR LEVERAGE OR DEVELOPMENT()DEAL OR (PARTNERSHIP OR ENTERPRISE OR CORPORATE OR VENTURE)()STRUCTURE |
| S18 | 13    | S S7 AND S17  |
| S19 | 5     | S S18 NOT AY>2002   |

## B. Abstract & Full Text Subclass Databases – NON-PATENT

[File 35] **DISSERTATION ABS ONLINE** 1861-2009/APR  
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[File 2] **INSPEC** 1898-2009/May W3  
(c) 2009 The IET. All rights reserved.

[File 474] **New York Times Abs** 1969-2009/May 18  
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[File 475] **Wall Street Journal Abs** 1973-2009/May 18  
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[File 99] **Wilson Appl. Sci & Tech Abs** 1983-2009/Apr  
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[File 625] **American Banker Publications** 1981-2008/Jun 26  
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\*File 625: This file no longer updates. Use Newsroom Files 989 and 990 for current records.

[File 268] **Banking Info Source** 1981-2009/May W3  
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[File 626] **Bond Buyer Full Text** 1981-2008/Jul 07  
(c) 2008 Bond Buyer. All rights reserved.

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[File 267] **Finance & Banking Newsletters** 2008/Sep 29  
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[File 485] **Accounting & Tax DB** 1971-2009/May W3  
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| Set | Items | Description  |
|-----|-------|--|
| S1  | 72176 | S (IRR OR ROI OR ((AVERAGE OR ANNUAL OR COMPOUND OR INTERNAL) () (RATE? ?) (2W) RETURN) OR (RETURN? ?()ON() INVESTMENT) OR NPV OR PRESENT() VALUE? ? OR NET() INCOME OR LOAN(2N)SPREAD? ? OR PV) (6N) (PLANNING OR TARGET? OR GOAL? OR BENCHMARK? OR SELECTED OR AIM) OR (FINANCIAL OR INVESTMENT OR RETURN? ? OR SPREAD) (2N) (PLANNING OR TARGET? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM OR OBJECTIVE? ?) |

S2 3173 S (INITIAL OR BASE OR BASELINE OR TENTATIVE OR FIRST OR ORIGINAL OR STARTING OR OPENING OR BENCHMARK) (6N)S1  
S3 3 S (( MORTGAGE OR (INTEREST()RATE) OR LOAN)(2N)(SPREAD? ? OR PREMIUM OR DIFFERENTIAL OR MARGIN?) OR (COST OR COSTS OR RATE) (3N) (INITIAL() INVESTMENT OR CAPITAL OR FUNDS) OR PRIME()RATE)) (7N)((RETURN? ? OR SPREADS) (2N) (PLANNING OR TARGET? OR GOAL? ? OR BENCHMARK? OR SELECTED OR AIM))  
S4 354 S S1 AND (REAL() (ESTATE OR PROPERTY))  
S5 102 S (PROPERTY OR PROPERTIES OR REAL()ESTATE OR COLLATERAL OR UNDERLYING OR ZONING OR HYPOTHECATED OR UCC()FILING OR LOAN(2N)SECURITY) (5N) (TYPE OR CATEGOR? OR CLASS? OR BUSINESS OR ENTERPRISE)  
S6 76 S S4 AND S5  
S7 249 S S4 AND (INDUSTRIAL OR RESIDEN? OR APARTMENT OR HOUS? OR RENTAL OR COMMERCIAL OR HOTEL OR MOTEL OR TOWNHOUSE OR TOWNHOME OR LUXURY OR LOAN()TO()VALUE OR LTV)  
S8 262 S S6 OR S7  
S9 57 S (RULE OR SYSTEM OR METHOD OR ALGORITHM OR FORMULA OR PROCESS OR APPARATUS OR EQUATION OR PROCEDURES) (5N) (PRICING OR ASSESSMENT OR APPRAIS? OR PRICE()SET?)  
S10 18 S S9 AND S8  
S11 15 S S10 NOT PY>2002  
S12 9 S S9(12N)(PRIOR? OR PAST OR EARLIER OR RECENT OR DATA? OR INFORMATION)  
S13 303 S (RISK OR EXPOSURE) (5N) (MITIGATOR OR DAMPENER OR LESSEN? OR LOWER? OR REDUC? OR DECREASES OR ENHANCE? ? OR ADDER OR (ADDING OR ADDS)()TO OR INCREASES OR BOOST?? OR FACTOR? OR AFFECT? OR CHARACTERISTIC?)  
S14 714 S SUPPLEMENTAL() (DEAL OR TRANSACTION OR BUSINESS) OR RISK() (RATING? OR CHARACTERISTIC?) OR COLLATERAL()QUALITY OR RENOVATION OR LOCKBOX OR SWEEP()TRIGGER OR RATE()CAP OR CUSTOMER OR EARN()OUT OR SUBORDINATED()DEBT OR INTEREST()RESERVE OR GROUND()LEASE OR CROSS()COLLATERALIZATION OR CREDIT()TENANT OR ANNUAL()ROLLOVER OR LEVERAGE OR DEVELOPMENT()DEAL OR (PARTNERSHIP OR ENTERPRISE OR CORPORATE OR VENTURE())STRUCTURE  
S15 112 S S13 AND S14  
S16 10 S S15 AND S9  
S17 10 S S16 NOT S12  
S18 9 S S17 NOT S11  
S19 6 S S18 NOT PY>2002

19/5,K/5 (Item 2 from file: 485) [Links](#)

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00770762 Supplier Number: 53320328

How to manage investment risk

Ravalli, John; Seidner, Alan G

Healthcare Financial Management v54 n5 pp: 92-94 May 2000

ISSN: 0735-0732 Journal Code: HFM

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**Abstract:**

**V. Additional Resources Searched**

A Google Patents search yielded US Patent Application 09/886912 (Munoz) and Patent 6,564,190 (Dubner; Assignee General Electric Capital Corp.) as possible reference of interest.

No additional results of relevance found in the other databases identified in the cover correspondence.